The Growth of Multi-Academy Trusts

The implications and opportunities for the Independent education sector

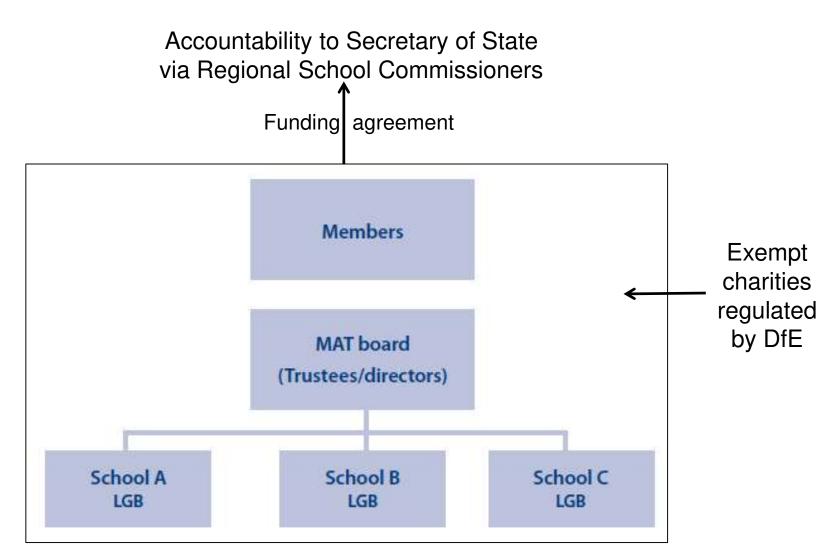
March 2016

The genesis of MATs

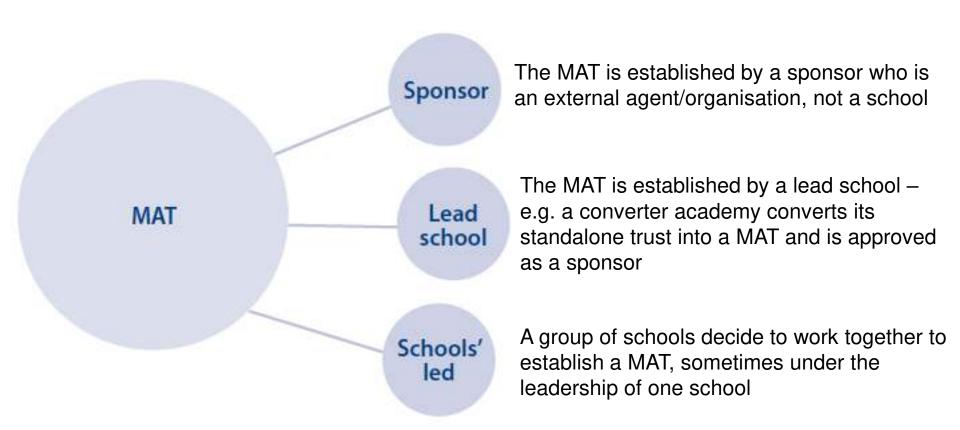
- The academy movement owes part of its DNA to the independent sector
 - Academies were conceived as independent state schools (forerunners were City Technology Colleges)
 - Academy trusts grew out of both independent school groups and school improvement federations/ groupings in the maintained sector



Legal framework



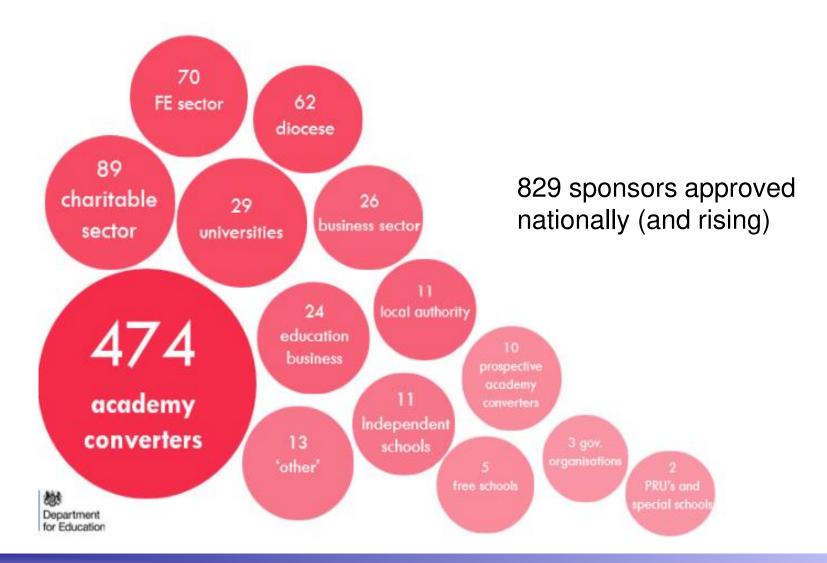
Pathways to becoming a MAT



A growing number of MATs

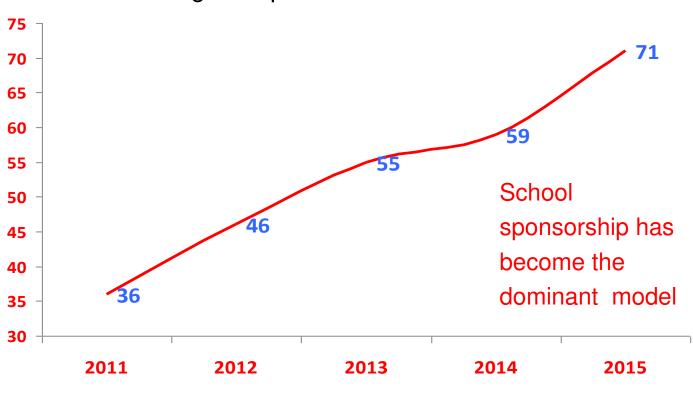
Group range	2011		2015	
	Number	%	Number	%
1	649	59%	2093	41%
2	132	12%	519	10%
3-5	128	12%	932	18%
6-10	57	5%	547	11%
11-20	31	3%	443	9%
21-30	25	2%	126	2%
31-40	18	2%	136	3%
41+	55	5%	283	6%
Total	1095		5079	

The sponsors



Changes in sponsorship over time

Percentage of sponsors that are school based



Support beyond sponsorship

- Independent sector schools are also supporting academies with
 - Governors and governance
 - Leadership
 - Subject expertise
 - Broader partnership programmes
- Some academy chains are a mix of state and independent schools





Learning from early sponsors

Best sponsors

- Geographically focused
- Worked through clusters
- Did not expand too fast
- Had clear pedagogical approach
- Used improvement expertise within schools
- Strong, distributed and continuous leadership
- Effective governance
- Strong oversight

Learning from early sponsors

Best sponsors

- Geographically focused
- Worked through clusters
- Did not expand too fast
- Had clear pedagogical approach
- Used improvement expertise within schools
- Strong, distributed and continuous leadership
- Effective governance
- Strong oversight

Struggling sponsors

- Geographically dispersed
- Overambitious: expanded too fast
- No clear school improvement approach and insufficient school improvement capacity
- Tended to rely on regional directors, consultants and bought-in school improvement
- Weak central organisation
- Some financial improprieties
- Variable oversight/governance

Reforms made by struggling early sponsors

- Change of leadership new CEOs
- Improved governance
- Loss of academies
- Independent reviews
- Move to clustering
- Emphasis on school improvement
- Links with stronger schools/TSAs
- More independent audit
- Pause on further expansion



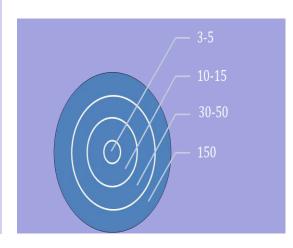






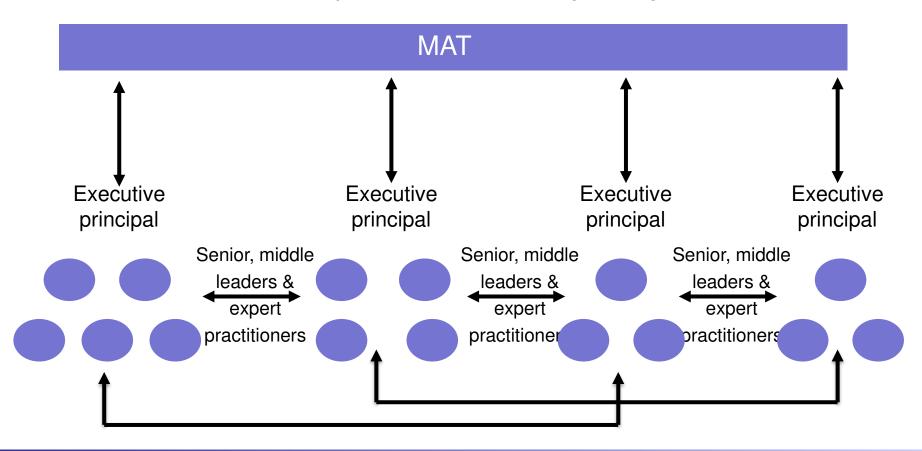
Characteristics of newer sponsors

- Most have fewer than 10 academies
- Building more on in-house expertise
- Cross-phase trusts becoming more commonplace (but impact not yet proven)
- Often a mix of converter & sponsored academies
- Increasing number of diocesan MATs
- Differential levels of autonomy
- Some MATs struggling with business sustainablity
- Clustering becoming more the norm



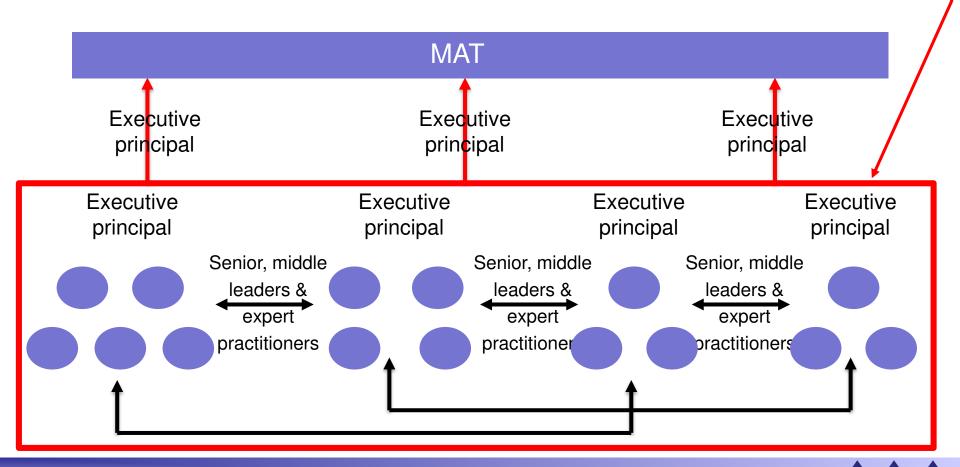
MATs working through clusters

Scale and spans of control in a growing MAT



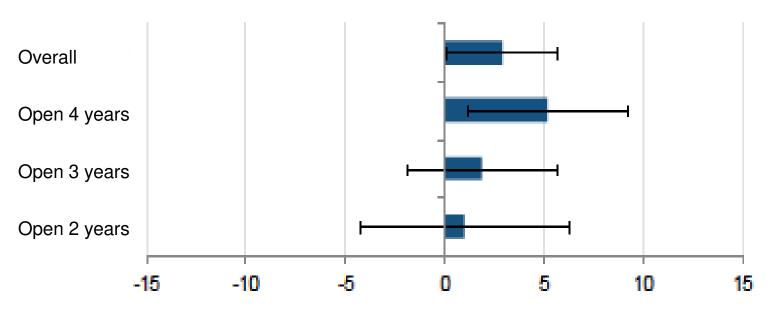
MATs working through clusters (and in some cases) regions

Some larger MATs also using Regional Directors



Impact of sponsored academies and MATs (1)

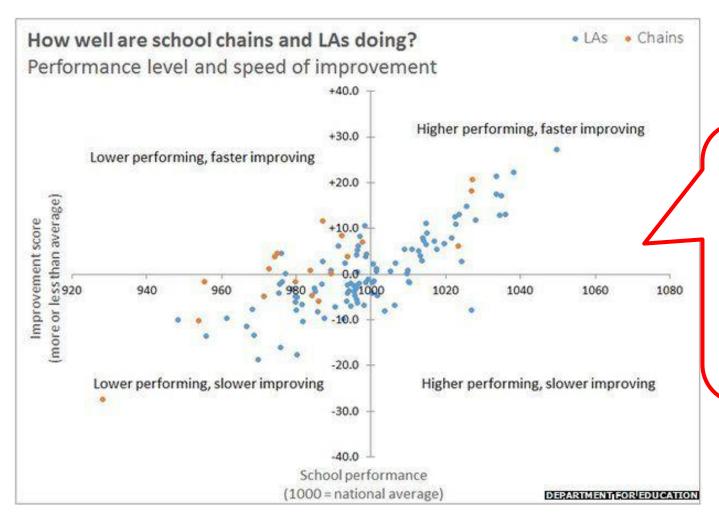
Difference between sponsored academies and similar maintained schools in 2014 percentage achieving 5 A*-C including English and maths



Percentage achieving 5 GCSEs A*-C including English and maths

Source: NfER, 2015 Analysis of academy school performance in GCSEs 2014, Local Government Association

Impact of sponsored academies and MATs (2)



- Not that much difference in the distribution of LA and MAT performance
- Big variations within and between MATs

Impact of sponsored academies and MATs (1)

Some challenges

- 130 academies have received a warning or pre warning notice(s)
- Around 100 academies (or more)
 have had to be re-brokered from one sponsor to another
- The rate at which sponsors are turning round 'inadequate' schools is arguably not as rapid as for maintained schools*



^{*}The evidence is partial and sponsors are taking on some of the toughest schools

There are risks in not being part of a MAT

"Academy converters were initially highperforming schools that were given the option to become academies. Over time, the option to become a converter was opened to schools with lower performance. Forty-five per cent of converter academies are in MATs.

"Last year, we reported that more converters that were not in MATs declined than those that were in trusts. This remains the case in inspections this year."



Source: The Annual Report of Her Majesty's Chief Inspector of Education, Children's Services and Skills 2014/15

Six areas of potential learning from the best MATs

- 1. Layered governance
- 2. Sharp accountability
- 3. Leadership models and pathways
- 4. Staff development
- 5. Business support
- 6. Balancing hierarchy and networking



1. Layered governance

MAT members

- Oversight of mission and values of the MAT
- Appoint and as last resort remove directors
- Approve annual report and accounts

Board of trustees/directors with overall accountability for all academies in the MAT

- Formal schemes set out respective accountabilities for strategy, funding, policies and performance
- Mechanisms for consultation and dialogue

Local governing bodies or academy councils focused on individual academies

1. Layered governance

- Emphasis on skills
- Good training and development

- Size typically of 7-11 members
- Fewer committees
- High quality chairs

MAT members

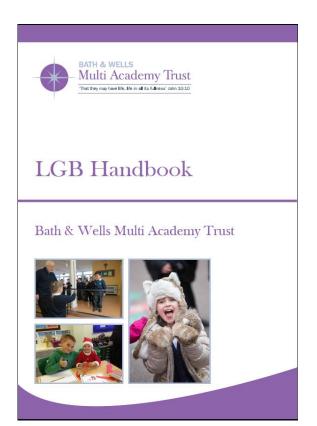
- Oversight of mission and values of the MAT
- Appoint and as last resort remove directors
- Approve annual report and accounts

Board of trustees/directors with overall accountability for all academies in the MAT

- Formal schemes set out respective accountabilities for strategy, funding, policies and performance
- Mechanisms for consultation and dialogue

Local governing bodies or academy councils focused on individual academies

Examples of formalised operating rules



The Park Federation Academy Trust

TPF Academies

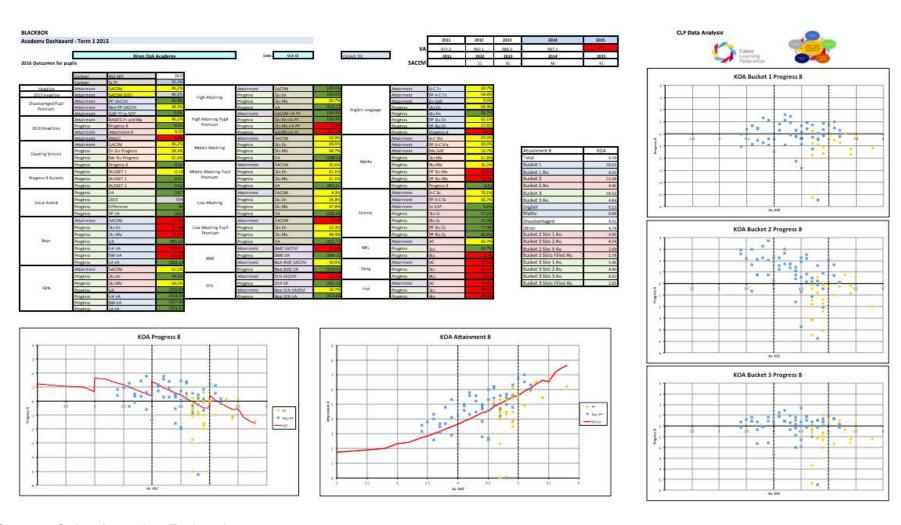
Governor Handbook 2015/16





Handbook for Local Governing Body members

2. Sharp accountability (1)



Source: Cabot Learning Federation

2. Sharp accountability (2)



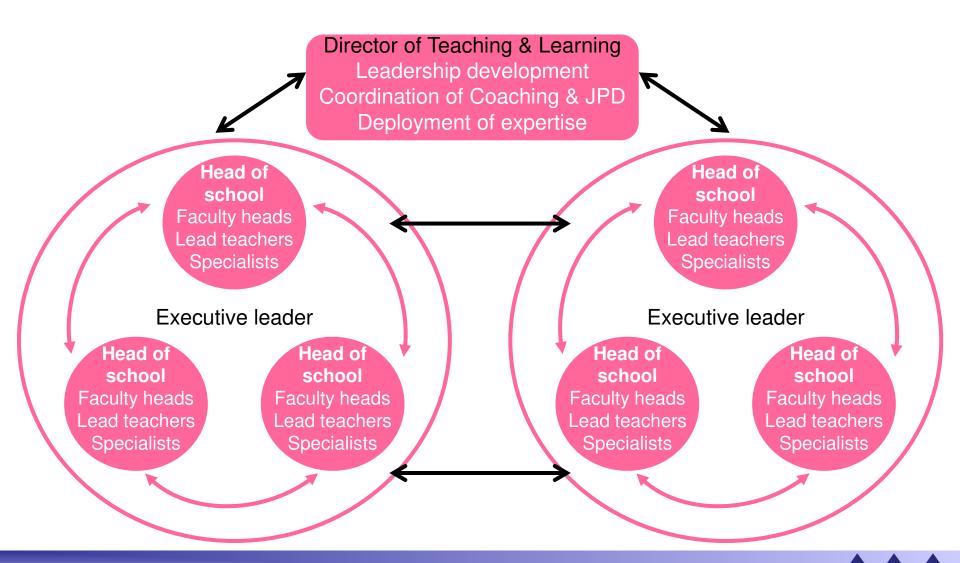
Source: ARK Schools Trust

2. Sharp accountability (3)

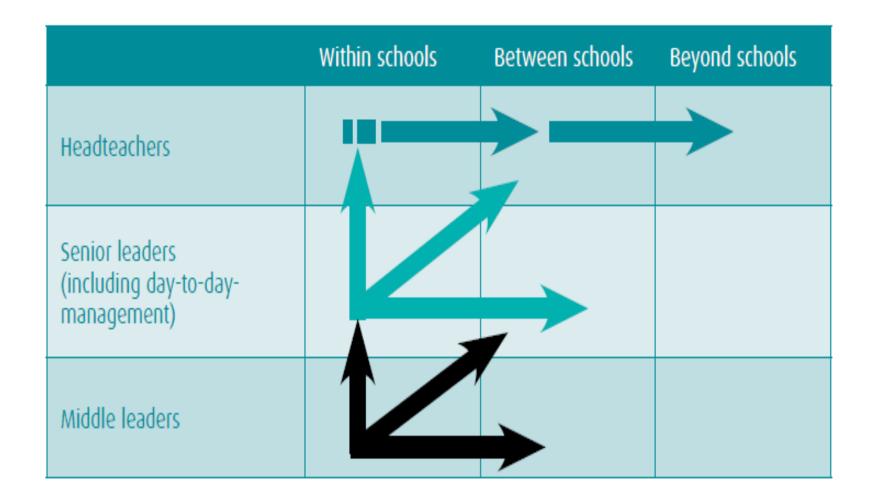
- Peer review and/or external review
- Joint lesson observations
- One-to-ones between senior leaders
- Shared assessment and moderation
- Learning walks
- Joint reviews on issues of concern
- Common performance management



3. New leadership models...



3. ...and pathways



4. New ways of thinking about staff development...

What do we know?

- Lit reviews
- Toolkits
- Reading groups
- Speakers
- Teach meets
- Seminars
- Training
- Master classes

What works in our context?

- Lesson study
- Action research
- Pupil-led research
 - Peer review & coaching
 - Classroom-based
 - Masters
- Online forums and observation

What's the impact?

- New knowledge
- 2. Improved experience and outcomes for pupils
- Teachers
 supported to be
 learners and so
 better equipped
 to teach

Effect size RCTs

^{*} Adapted from an idea by Sarah Stafford - http://miss-stafford.com

4. ...to support the growth of a shared teaching and learning model

- Agreeing on the fundamentals of school turn-around
- Sharing schemes of work, curriculum models and student voice
- Building up a shared understanding of outstanding teaching and learning
- Standardising through co-construction key aspects of pedagogy
- Flexing the curriculum to meet students' needs



4. ...with a teaching school as part of the MAT



Welcome to the Harris Federation Teaching School Alliance

The Harris Federation Teaching School Alliance is the professional development centre for the Harris Federation. We provide high-quality training that is facilitated by experienced school leaders, who have exemplary records in leading successful school improvement, and improving outcomes for their students. Our highly practical training and support programmes are available to all schools and academies, not just to Harris Federation staff.

The Harris Federation has a proven track record of transforming underperformance rapidly, with 20 of our secondary academies all rated as 'good' or 'outstanding' and 75% rated 'outstanding' (Ofsted). The success we have had so far is a direct result of the talented and dedicated teachers, support staff and leadership teams we have in our Academies.

Training for new teachers	
School leaders	0
Quality of teaching	0
Specialist leaders	0

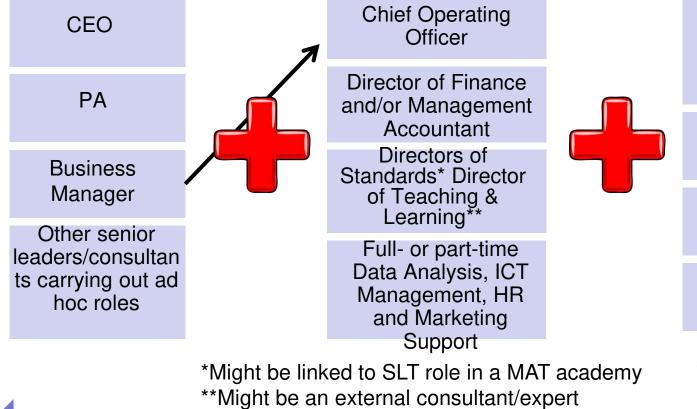
Read More

5. New model for business management

- Shared posts and teams across schools particularly at senior AND middle leadership level and in specialist areas
- Flexible deployment of staff with expertise
- A chief operations function to lead:
 - Shared services HR, EWO, ICT, estates etc
 - Joint procurement
 - Integrated business planning and financial management
 - Common data systems



5. New model for business management



Full-time Directors of Standards & Teaching & Learning

Key curriculum specialists*

Central Business Team (including ICT)

HR and Estates
Managers

*Might be based in academies

Fledglin

MAT spectrum

Mature

6. Balancing hierarchy and networking

Shared understanding of how to improve teaching and learning



Pause for thought

Questions?

Disagreement?

Discussion?

Debate?

